

EXHIBIT 2

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FERTITTA ENTERPRISES, INC.

COLT GATEWAY NOTE

CALCULATION OF DEFAULT INTEREST DUE FERTITTA ENTERPRISES

DATE	LOAN BALANCE	PAYMENT DATE	PAYMENT AMOUNT	5% INTEREST	CUMULATIVE BALANCE	DAYS		
	(Note 1)			(Note 2)				
12/31/03	3,261,393.94		0.00					
1/31/04	3,261,393.94		0.00	14,042.11	14,042.11	31		
2/23/04	2,845,439.85	4/9/2004	415,954.09	10,418.34	24,460.45	23		
2/29/04	2,845,439.85		0.00	2,371.20	26,831.65	6		
3/31/04	2,845,439.85		0.00	12,251.20	39,082.85	31		
4/30/04	2,845,439.85		0.00	11,856.00	50,938.85	30		
5/31/04	2,845,439.85		0.00	12,251.20	63,190.05	31		
6/30/04	2,845,439.85		0.00	11,856.00	75,046.05	30		
7/31/04	2,845,439.85		0.00	12,251.20	87,297.25	31		
8/31/04	2,845,439.85		0.00	12,251.20	99,548.45	31		
9/30/04	2,845,439.85		0.00	11,856.00	111,404.45	30		
10/31/04	2,845,439.85		0.00	12,251.20	123,655.65	31		
11/30/04	2,845,439.85		0.00	11,856.00	135,511.65	30		
12/31/04	2,845,439.85		0.00	12,251.20	147,762.85	31		
1/31/05	2,845,439.85		0.00	12,251.20	160,014.05	31		
2/28/05	2,845,439.85		0.00	11,065.60	171,079.65	28		
3/31/05	2,845,439.85		0.00	12,251.20	183,330.85	31		
4/30/05	2,845,439.85		0.00	11,856.00	195,186.85	30		
5/31/05	2,845,439.85		0.00	12,251.20	207,438.04	31		
6/17/05	2,714,966.16	6/17/2005	130,473.69	6,718.40	214,156.44	17		
6/30/05	2,714,966.16		0.00	4,902.02	219,058.47	13		
7/31/05	2,714,966.16		0.00	11,689.44	230,747.90	31		
8/31/05	2,714,966.16		0.00	11,689.44	242,437.34	31		
9/30/05	2,714,966.16		0.00	11,312.36	253,749.70	30		
10/31/05	2,714,966.16		0.00	11,689.44	265,439.14	31		
11/30/05	2,714,966.16		0.00	11,312.36	276,751.50	30		
12/31/05	2,714,966.16		0.00	11,689.44	288,440.94	31		
1/31/06	2,714,966.16		0.00	11,689.44	300,130.37	31		
2/28/06	2,714,966.16		0.00	10,558.20	310,688.57	28		
				<u>310,688.57</u>				

Note 1: Per USACM statements prepared by Debtor

Note 2: Reflects the additional interest attributed to the difference between the Loan Rate of 15% and the Default Rate of 20%



USA Commercial Mortgage Company
Investor History Report

Vesting: Fentitta Enterprises, Inc.

Loan: Coll Gateway

Client ID: 3970

Account ID: 3351

Loan Interest Rate: 15.00%

Original Service Fee: 0.00%

Current Service Fee: 1.00%

16:51 FAX 702 367 9675

Case 06-10725-gwz

Entered 03/13/07 16:20:38

Dec 3070-2

Date	Transaction	Investment	Principal Paid by Borrower	Principal Paid to Investor	Principal Owed to Investor	Unsecured / Diverted Principal	Interest Earned	Loan Service Fee Retained by USACM	Interest Paid by Borrower from Borrower, Net of Service Fee	Interest Paid to Investor, Net of Service Fee	I = F - G - H	J	K = H - J	Cumulative Amount Due	Cumulative Amount Held for / Investor	
01/16/2003	Funded	\$3,000,000.00									\$20,000.00					
01/31/2003	Interest and Service Fee (1/1 - 1/31)	\$3,000,000.00									\$20,000.00	\$20,000.00				
02/28/2003	Interest Paid to Investor	\$3,000,000.00									\$55,233.33	\$55,233.33				
02/28/2003	Interest and Service Fee (2/1 - 2/28)	\$3,000,000.00									\$55,233.33	\$35,000.00	(\$55,000.00)			
02/28/2003	Interest Paid to Investor	\$3,000,000.00									\$20,233.33					
03/04/2003	Interest Paid By Borrower	\$3,000,000.00									\$35,000.00					
03/31/2003	Interest and Service Fee (3/1 - 3/31)	\$3,000,000.00									\$59,244.68	\$59,244.68				
03/31/2003	Interest Paid to Investor	\$3,000,000.00									\$38,750.00	\$38,750.00	(\$58,750.00)			
04/30/2003	Interest and Service Fee (4/1 - 4/30)	\$3,000,000.00									\$97,416.69	\$97,416.69				
04/30/2003	Interest and Service Fee (4/1 - 4/30)	\$3,000,000.00									\$37,500.00	\$37,500.00	(\$95,250.00)			
05/31/2003	Interest and Service Fee (5/1 - 5/31)	\$3,000,000.00									\$137,354.15	\$137,354.15				
05/31/2003	Interest Paid to Investor	\$3,000,000.00									\$137,354.15	\$38,750.00	(\$135,000.00)			
06/30/2003	Interest and Service Fee (6/1 - 6/30)	\$3,000,000.00									\$176,502.52	\$176,502.52				
06/30/2003	Interest Paid to Investor	\$3,000,000.00									\$39,148.37					
07/24/2003	Funded	\$4,000,000.00									\$176,502.52	\$37,500.00	(\$172,500.00)			
07/31/2003	Interest and Service Fee (7/1 - 7/31)	\$4,000,000.00									\$220,794.34	\$220,794.34				
07/31/2003	Interest Paid to Investor	\$4,000,000.00									\$220,794.34	\$42,083.33	(\$214,583.33)			
08/31/2003	Interest and Service Fee (8/1 - 8/31)	\$4,000,000.00									\$54,517.73					
09/29/2003	Interest Paid to Investor	\$4,000,000.00									\$275,312.57	\$275,312.57				
09/29/2003	Interest Paid By Borrower	\$3,261,393.94									\$0.00	\$0.00				

1. This rate may be adjusted according to your loan servicing agreement.

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USA Commercial Mortgage Company
Investor History Report

Vesting: Fertitta Enterprises, Inc.

Loan: Colt Gateway

Client ID: 3970

Account ID: 3351

Original Service Fee: 0.05%

Loan Interest Rate: 15.00%

Current Service Fee: 1.00%

05/12/01 10:51 FAX 702 367 9675

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Date	Transaction	Investment	Principal Paid by Borrower	Principal Paid to Investor	Principal Owed to Investor	Unsecured / Diverted Principal	Interest Earned	Loan Service Fee Retained by USACM	Interest Paid by Borrower	Cumulative Amount Due Net of Net of Service Fee	Interest Paid to Investor	J	K = H - J
04/30/2004	Interest and Service Fee (4/1 - 4/30)	\$2,845,439.85						\$36,511.03		\$111,993.29			(\$45,095.09)
05/05/2004	Interest Paid to Investor		\$2,845,439.85						\$111,993.29	\$29,380.29	(\$74,475.38)		
05/31/2004	Interest and Service Fee (5/1 - 5/31)	\$2,845,439.85							\$150,152.95	\$150,152.95	(\$74,475.38)		
06/07/2004	Interest Paid to Investor		\$2,845,439.85						\$150,152.95	\$30,359.64	(\$104,835.02)		
06/30/2004	Interest and Service Fee (6/1 - 6/30)	\$2,845,439.85							\$187,597.86	\$187,597.86	(\$104,835.02)		
07/07/2004	Interest Paid to Investor		\$2,845,439.85						\$187,597.86	\$29,380.29	(\$134,215.31)		
07/31/2004	Interest and Service Fee (7/1 - 7/31)	\$2,845,439.85							\$226,774.60	\$226,774.60	(\$134,215.31)		
08/05/2004	Interest Paid to Investor		\$2,845,439.85						\$226,774.60	\$30,359.64	(\$164,574.95)		
08/31/2004	Interest and Service Fee (8/1 - 8/31)	\$2,845,439.85							\$268,457.37	\$268,457.37	(\$164,574.95)		
09/07/2004	Interest Paid to Investor		\$2,845,439.85						\$268,457.37	\$30,359.64	(\$194,934.59)		
09/30/2004	Interest and Service Fee (9/1 - 9/30)	\$2,845,439.85							\$305,356.09	\$305,356.09	(\$194,934.59)		
10/05/2004	Interest Paid to Investor		\$2,845,439.85						\$305,356.09	\$29,380.29	(\$224,314.88)		
10/31/2004	Interest and Service Fee (10/1 - 10/31)	\$2,845,439.85							\$346,053.87	\$346,053.87	(\$224,314.88)		
11/05/2004	Interest Paid to Investor		\$2,845,439.85						\$346,053.87	\$30,359.64	(\$254,674.52)		
11/30/2004	Interest and Service Fee (11/1 - 11/30)	\$2,845,439.85							\$385,947.54	\$385,947.54	(\$254,674.52)		
12/07/2004	Interest Paid to Investor		\$2,845,439.85						\$422,277.88	\$422,277.88	(\$284,054.81)		
12/31/2004	Interest and Service Fee (12/1 - 12/31)	\$2,845,439.85							\$427,686.29	\$427,686.29	(\$284,054.81)		
01/05/2005	Interest Paid to Investor		\$2,845,439.85						\$427,686.29	\$30,359.64	(\$314,414.45)		
01/31/2005	Interest and Service Fee (1/1 - 1/31)	\$2,845,439.85							\$449,964.17	\$449,964.17	(\$314,414.45)		
02/07/2005	Interest Paid to Investor		\$2,845,439.85						\$469,964.17	\$30,359.64	(\$344,774.09)		

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 Loan: Coll Gateway

Client ID: 3970
 Account ID: 3351

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Date	Transaction	Investment	Principal Paid by Borrower	Principal Paid to Investor	Principal Owed to Investor	Unsecured/Diverted Principal	Interest Earned	Loan Service Fee Retained by USACM	Interest Paid by Borrower	Interest Net of Service Fee	Cumulative Amount Due from Borrower	Interest Paid to Investor	Cumulative Amount Held for / (Due from) Investor
02/28/2005	Interest and Service Fee (2/1 - 2/28)	\$2,845,439.85						\$35,679.71			\$508,643.88		
03/08/2005	Interest Paid to Investor		\$2,845,439.85						\$508,643.88	\$27,421.61			
03/31/2005	Interest and Service Fee (3/1 - 3/31)	\$2,845,439.85							\$551,967.47				
04/05/2005	Interest Paid to Investor		\$2,845,439.85						\$551,967.47	\$30,359.64			
04/30/2005	Interest and Service Fee (4/1 - 4/30)	\$2,845,439.85							\$594,435.06				
05/05/2005	Interest Paid to Investor		\$2,845,439.85						\$594,435.06	\$29,380.30			
05/10/2005	Interest Paid By Borrower		\$2,845,439.85						\$594,435.06	\$50,295.57			
05/31/2005	Interest and Service Fee (5/1 - 5/31)	\$2,845,439.85							\$604,286.32				
06/07/2005	Interest Paid to Investor		\$2,845,439.85						\$604,286.32	\$60,359.54			
06/15/2005	Interest Paid By Borrower		\$2,714,966.16						\$604,286.32	\$0.00			
06/11/2005	Principal Paid Down		\$2,714,966.16						\$604,286.32	\$0.00			
06/17/2005	Principal Paid To Investor		\$2,714,966.16						\$604,286.32	\$0.00			
06/30/2005	Interest and Service Fee (6/1 - 6/30)	\$2,714,966.16							\$604,286.32	\$0.00			
07/05/2005	Interest Paid to Investor		\$2,714,966.16						\$604,286.32	\$0.00			
07/31/2005	Interest and Service Fee (7/1 - 7/31)	\$2,714,966.16							\$604,286.32	\$0.00			
08/04/2005	Interest Paid to Investor		\$2,714,966.16						\$604,286.32	\$0.00			
08/31/2005	Interest and Service Fee (8/1 - 8/31)	\$2,714,966.16							\$604,286.32	\$0.00			
09/05/2005	Interest Paid to Investor		\$2,714,966.16						\$604,286.32	\$0.00			
09/30/2005	Interest and Service Fee (9/1 - 9/30)	\$2,714,966.16							\$604,286.32	\$0.00			
10/05/2005	Interest Paid to Investor		\$2,714,966.16						\$604,286.32	\$0.00			

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Loan: Colt Gateway

Client ID: 3970

Account ID: 3351

Original Service Fee: 0.00%

Loan Interest Rate: 15.00%

Current Service Fee: 1.00%

Date	Transaction	Investment	Principal Paid by Borrower	Principal Paid to Investor	Principal Owed to Investor	Unsecured / Diverted Principal	Interest Earned	Loan Service Fee Retained by USACM	Interest Paid by Borrower from Investor	Cumulative Amount Due Net of Service Fee	Interest Paid to Investor	K = H - J Cumulative Amount Held for / Investor (Due from)
10/31/2005	Interest and Service Fee (10/1 - 10/31)	\$2,714,966.16						\$35,095.43	\$2,262.47	\$168,093.27		\$89,102.54
11/07/2005	Interest Paid to Investor	\$2,714,966.16								\$168,093.27	\$20,868.99	\$68,233.55
11/30/2005	Interest and Service Fee (11/1 - 11/30)	\$2,714,966.16						\$36,166.45	\$2,262.47	\$201,997.25		\$68,233.55
12/07/2005	Interest Paid to Investor	\$2,714,966.16								\$201,997.25	\$20,195.80	\$48,037.75
12/31/2005	Interest and Service Fee (12/1 - 12/31)	\$2,714,966.16						\$37,839.15	\$2,262.47	\$237,573.93		\$48,037.75
01/09/2006	Interest Paid to Investor	\$2,714,966.16								\$237,573.93	\$20,868.99	\$27,168.76
01/31/2006	Interest and Service Fee (1/1 - 1/31)	\$2,714,966.16						\$38,327.90	\$2,262.47	\$273,639.36		\$27,168.76
02/07/2006	Interest Paid to Investor	\$2,714,966.16								\$273,639.36	\$20,868.99	\$6,299.77
02/28/2006	Interest and Service Fee (2/1 - 2/28)	\$2,714,966.16						\$35,065.91	\$2,262.47	\$306,442.80		\$6,299.77
03/10/2006	Interest Paid to Investor	\$2,714,966.16								\$306,442.80	\$18,849.41	(\$12,549.64)
03/31/2006	Interest and Service Fee (3/1 - 3/31)	\$2,714,966.16						\$39,275.91	\$2,262.47	\$343,456.23		(\$12,549.64)
04/30/2006	Interest and Service Fee (4/1 - 4/30)	\$2,714,966.16						\$43,499.89	\$2,262.47	\$379,693.65		(\$12,549.64)
05/31/2006	Interest and Service Fee (5/1 - 5/31)	\$2,714,966.16						\$40,280.51	\$2,262.47	\$417,771.69		(\$12,549.64)
06/30/2006	Interest and Service Fee (6/1 - 6/30)	\$2,714,966.16						\$45,484.55	\$2,262.47	\$454,931.86		(\$12,549.64)
07/31/2006	Interest and Service Fee (7/1 - 7/31)	\$2,714,966.16						\$41,310.81	\$2,262.47	\$493,952.20		(\$12,549.64)
08/31/2006	Interest and Service Fee (8/1 - 8/31)	\$2,714,966.16						\$41,844.41	\$2,262.47	\$533,564.14		(\$12,549.64)
09/30/2006	Interest and Service Fee (9/1 - 9/30)	\$2,714,966.16						\$41,017.64	\$2,262.47	\$572,319.31		(\$12,549.64)
	TOTALS:	\$2,714,966.16	\$2,262.47	\$0.00	\$1,775,972.00	\$35,143,734,168,508.96	\$672,319.31	1,181,058.60	(\$12,549.64)			

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